OUTFITTER OPPORTUNITY ANALYSIS FOR TURKEY AND WATERFOWL

Based On Draft Rule Option C

2/13/2013

The following chart is provided to demonstrate existing outfitted turkey and waterfowl hunting use history and the impact of rule Option C. In the two regions where existing outfitted turkey and waterfowl hunting have been grandfathered in under the moratorium, licensed waterfowl outfitters in region 6 on the average have provided only 93 of the 376 client use days that would be available to them under this. Licensed Turkey outfitters in regions 1 and 2 on the average provided only 23 of the 355 hunter opportunities that would be available. In contrast, on the average, there are 12,544 public waterfowl hunting use days and 11,849 public turkey hunters in these regions.

Under this rule, 5 individual outfitters could qualify for 32 and 39 turkey hunting opportunities in Region 1 and 2 respectively. Also 5 individual outfitters could qualify for 75 waterfowl client day opportunities in Region 6. In regions 2 and 6 currently, four of the five opportunities are filled by grandfathered licensed outfitters.

Outfitted Turkey Hunting Comparison For Rule Option C
20% of 3% of total

Region	Outfitter License Number	2007 Total Outfitted Hunters	2008 Total Outfitted Hunters	2009 Total Outfitted Hunters	2010 Total Outfitted Hunters	2011 Total Outfitted Hunters	5 Year Average	3 % of IDFG 5 Year Average Total Hunters	20% of 3% total allocation available individually
1	9580	2	1	0	2	2	1		32
	Total	2	1	0	2	2	1	162	
2	93	8	8	7	9	5	7		38
	223	11	4	8	3	4	6		38
	2854	4	4	4	4	3	4		38
	5388	9	9	3	2	2	5		38
		0	0	0	0	0	0		38
	Total	32	25	22	18	14	22	193	
3	N/A	N/A	N/A	N/A	N/A	N/A			51
	Total	0	0	0	0	0	0	170	
4	N/A	N/A	N/A	N/A	N/A	N/A			0
	Total	0	0	0	0	0	0	2	
5	N/A	N/A	N/A	N/A	N/A	N/A			11
	Total	0	0	0	0	0	0	53	
6	N/A	N/A	N/A	N/A	N/A	N/A			2
	Total	0	0	0	0	0	0	8	
7	N/A	N/A	N/A	N/A	N/A	N/A			0
	Total	0	0	0	0	0	0	1	

N/A = No Outfitters Licensed For Turkey Hunting in Region

Outfitted Waterfowl Hunting Comparison For Rule Option C 20% of 3% of total									
Region	Outfitter LIcense Number	2007 Total Outfitted Hunters	2008 Total Outfitted Hunters	2009 Total Outfitted Hunters	2010 Total Outfitted Hunters	2011 Total Outfitted Hunters	5 Year Average	3 % of IDFG 5 Year Average Total Hunter Days	20% of 3% total allocation available individually
1	N/A	0	0	0	0	0	0		39
	Total	N/A	N/A	N/A	N/A	N/A	N/A	196	
2	N/A	0	0	0	0	0	0		11
	Total	N/A	N/A	N/A	N/A	N/A	N/A	55	
3	N/A	0	0	0	0	0	0		393
	Total	N/A	N/A	N/A	N/A	N/A	N/A	1310	
4	N/A	0	0	0	0	0	0		138
	Total	N/A	N/A	N/A	N/A	N/A	N/A	691	
5	N/A	0	0	0	0	0	0		81
	Total	N/A	N/A	N/A	N/A	N/A	N/A	406	
6	367	N/A	24	68	28	56	44		75
	394	N/A	6	4	10	20	10		75
	400	N/A	35	12	53	40	35		75
	10166	N/A	4	4	4	4	4		75
		N/A	0	0	0	0	0		75
	Total	0	69	88	95	120	93	376	
7	N/A	0	0	0	0	0	0		7
	Total	N/A	N/A	N/A	N/A	N/A	N/A	35	

N/A = No Outfitters Licensed For Waterfowl Hunting in Region

Public Turkey Hunters By Region From IDFG							
Region	2007	2008	2009	2010	2011	5 year Average	3%
1	6,109	5,219	5,568	4,804	5,290	5,398	162
2	8,651	5,527	6,406	5,949	5,713	6,449	193
3	8,765	4,440	5,537	5,235	4,361	5,668	170
4	110	0	63	91	117	76	2
5	2,351	1,939	1,555	1,657	1,410	1,782	53
6	485	14	271	289	306	273	8
7	24	0	20	18	33	19	1

Public Duck Hunter Days By Region From HIP Estimates							
Region	2007	2008	2009	2010	2011	5 yr Average	3%
1	5,974	7,740	7,256	5,375	6,255	6,520	196
2	1,678	2,174	2,038	1,510	1,757	1,831	55
3	40,007	51,834	48,589	35,993	41,885	43,662	1310
4	21,091	27,326	25,615	18,975	22,081	23,018	691
5	12,390	16,053	15,048	11,147	12,972	13,522	406
6	11,494	14,892	13,960	10,341	12,034	12,544	376
7	1,066	1,381	1,295	959	1,116	1,163	35